

Annexure - 3

Name of the corporate debtor: Zenica Cars India Private Limited; Date of commencement of CIRP: 22.03.2021 (Order served to IRP dated 24.03.2021); List of creditors as on: 26.05.2022

List of secured financial creditors (other than financial creditors belonging to any class of creditors)
(Amount in INR)

S.No.	Name of creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?	% voting share in CoC					
1	HDFC Bank Ltd	08.04.2021	1,185,764,340.79	1,185,764,340.79	Cash Credit Spares, Trade Advance, Demo Vehicle.	1,185,764,340.79	1,185,764,340.79	No	38.00%	-	-	-	-	Claims received already stand verified and finalized on the basis of information/documents provided by the Financial Creditor subject to the same being tallied with the books of Accounts of the Corporate Debtor which have not been provided by the Directors (Powers Suspended) so far.
2	Jammu & Kashmir Bank Limited	06.04.2021	845,253,742.44	845,253,742.44	Cash Credit facilities	845,253,742.44	845,253,742.44	No	27.09%	-	-	-	-	Claims received already stand verified and finalized on the basis of information/documents provided by the Financial Creditor subject to the same being tallied with the books of Accounts of the Corporate Debtor which have not been provided by the Directors (Powers Suspended) so far.
3	Volkswagen Finance Private Limited	08.04.2021	761,047,569.00	617,643,245.00	Trade advance	761,047,569.00	761,047,569.00	No	19.79%	-	-	143,404,324	-	Claims received already stand verified and finalized on the basis of information/documents provided by the Financial Creditor subject to the same being tallied with the books of Accounts of the Corporate Debtor which have not been provided by the Directors (Powers Suspended) so far. However, PI has been claimed @ 36% against documented Penal Interest @ 21%. Claim has been admitted taking into account documented rate of PI.
4	The Federal Bank Limited	10.05.2021	217,515,219.00	217,515,219.00	OD-EDFS	217,515,188.00	217,515,219.00	No	6.97%	-	-	-	-	Claims received already stand verified and finalized on the basis of information/documents provided by the Financial Creditor subject to the same being tallied with the books of Accounts of the Corporate Debtor which have not been provided by the Directors (Powers Suspended) so far.
5	Canara Bank	07.04.2021	94,697,667.00	94,697,667.00	Bank Guarantee	94,697,667.00	94,697,667.00	No	3.03%	-	-	-	-	Claims received already stand verified and finalized on the basis of information/documents provided by the Financial Creditor subject to the same being tallied with the books of Accounts of the Corporate Debtor which have not been provided by the Directors (Powers Suspended) so far.
6	Varun Sethi and Naresh Kumar Sethi.	29.11.2021	80,274,142.00	80,274,142.00	Loan to Zenica Cars India Private Ltd for their business use	80,274,142.00	80,274,142.00	No	3.11%	-	-	-	-	Claims received already stand verified and finalized on the basis of information/documents provided by the Financial Creditor subject to the same being tallied with the books of Accounts of the Corporate Debtor which have not been provided by the Directors (Powers Suspended) so far.
7	Yes Bank Limited	05.04.2021	31,176,269.00	31,176,269.00	Auto Loan	31,176,269.00	31,176,269.00	No	1.00%	-	-	-	-	Claims received already stand verified and finalized on the basis of information/documents provided by the Financial Creditor subject to the same being tallied with the books of Accounts of the Corporate Debtor which have not been provided by the Directors (Powers Suspended) so far.
8	The South Indian Bank Limited	07.04.2021	17,813,985.00	17,813,985.00	Car Loans	17,813,985.00	17,813,985.00	No	0.57%	-	-	-	-	Claims received already stand verified and finalized on the basis of information/documents provided by the Financial Creditor subject to the same being tallied with the books of Accounts of the Corporate Debtor which have not been provided by the Directors (Powers Suspended) so far.
9	ICICI Bank Limited	29.04.2021	17,400,419.00	17,400,419.00	Corporate Guarantee	17,400,419.00	17,400,419.00	No	0.56%	-	-	-	-	Claims received already stand verified and finalized on the basis of information/documents provided by the Financial Creditor subject to the same being tallied with the books of Accounts of the Corporate Debtor which have not been provided by the Directors (Powers Suspended) so far.
10	IDBI Bank Limited	06.04.2021	13,012,671.00	13,012,671.00	Auto Loan	13,012,671.00	13,012,671.00	No	0.42%	-	-	-	-	Claims received already stand verified and finalized on the basis of information/documents provided by the Financial Creditor subject to the same being tallied with the books of Accounts of the Corporate Debtor which have not been provided by the Directors (Powers Suspended) so far.
	TOTAL		3,263,956,024	3,120,551,700.23	3,120,551,700	3,263,955,993	3,263,956,024.23		100.00%	-	-	143,404,324	-	